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Executive Program in
Transfer Pricing



EPTP 2017

PARTICIPANTS BACKGROUND



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Adam Kosmala

Curriculum: Executive Program in Transfer Pricing

Nationality: Polish

Education: Master's degree in Management & Marketing (Warsaw School of Economics, 1998)

Short CV: Adam started his career in Andersen and then spent 14 years as a TP expert in various Big Four companies (Poland, Russia). In 2015 he joined a Swiss-based multinational trading organization to ensure TP compliance of core operations and act as a TP Competence Center for the whole group.



Alexander Haller

Curriculum: Executive Program in Transfer Pricing

Nationality: Italian

Education: Certified Tax Advisor in Germany; Admitted to German Tax Bar in 2016; Master of Laws, Wilhelms-University Muenster (DE); Master of Science (Business Administration), University of Innsbruck (AUT); Executive Program in Italian Commercial and Tax Law, University of Trento (IT)

Short CV: Alexander has been a tax manager of a multinational tax consultancy firm since 2015. Before, he worked at an international law firm. After having completed his studies, Alexander started his career in the tax department of a German multinational chemical company. His practice focuses on tax advice in connection with M&A transactions and corporate restructurings.



Aline Waeber

Curriculum: Executive Program in Transfer Pricing

Nationality: Swiss

Education: Master's degree in Economics (University of Fribourg; 2016)

Short CV: Aline joined the Swiss Transfer Pricing team of KPMG Zurich in 2016. Within KPMG, Aline supports clients on several transfer pricing issues, particularly the following:

- Analysis, (re-)design and implementation of transfer pricing systems.
- Development of sustainable transfer pricing documentation solutions and processes for clients.
- Analysis of arm's length character of transfer prices using financial market data, databases and publically available information.



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Binnaz Bektas Aksüyek

Curriculum: Executive Program in Transfer Pricing

Nationality: Turkish

Education: Bachelor Degree in Economics from Koc University, Istanbul, Turkey (2008)

Short CV: After having completed her education, Binnaz started working for PwC Turkey and gained experience at Transaction Services within Advisory Division and at Transfer Pricing within Tax and Legal Division.

In 2012, Binnaz joined PwC Switzerland's Transfer Pricing and Value Chain Transformation Team.

After gaining several years of experience rendering services to multinational companies, Binnaz moved to SIX Group in 2016.



Cansu Bagran Ilhan

Curriculum: Executive Program in Transfer Pricing

Nationality: Turkish

Education: University degree in Business Administration (Marmara University, Istanbul/Turkey; 1997-2002).

Short CV: following graduation from university started to work in 2002 in the tax department of PwC Turkey. After gaining experience in corporate taxes, in 2007 joined PwC Germany for a 15 months assignment in TP. After completion of the assignment returned to PwC Turkey in 2009 and worked in building up the TP business line of PwC Turkey. In May 2010 joined ABB Turkey as the country tax manager. In September 2012 has been transferred to ABB HQ in Switzerland and since then working as the Group tax specialist dealing with both TP and corporate tax matters. A Certified Public Accountant and Financial Consultant (Turkey); speaks Turkish, English and German; married and has a child.



Eva Helene Schreckensberger

Curriculum: Executive Program in Transfer Pricing

Nationality: Austrian

Education:

11 2011 – 10 2012: University St. Gallen HSG, Switzerland, Seminar Institute for Accounting / Controlling / Auditing

09 2008 – 02 2009: Chartered Institute of Marketing, Oxford, United Kingdom, Postgraduate Degree DipM ACIM in Strategic Management

09 2002 – 10 2006: University of Applied Sciences Joanneum, Graz, Austria, Master's Degree MSc in International Management

01 2005 – 06 2005: Ecole Supérieure de Commerce, Montpellier, France, Exchange as Part of Master's Degree

Short CV:

I hold a Master's degree in "International Management" majoring in law, a post-graduate degree in "Strategic Management" from Oxford/UK and an executive certificate in "Accounting, Auditing and Advisory" from the University St. Gallen HSG in Switzerland. Having gained professional experience throughout the last ten years within different multinational companies located in various industries (e.g. consulting, reinsurance, telco, pharmacy and retailing) and different countries, I am currently holding the position as "Head of Governance & Processes" for one of Switzerland's largest Finance Transformation Programs to shape the future of Swiss Re's Cost and Financial Management with objective to establish one new holistic recharging methodology.

Key Qualification:

- Financial Management:
 - International IT Controlling and Budgeting, Investment Planning, Opex Management, Project Controlling, Cash Flow and Midterm Planning
 - Service-based Cost Management, IT Service Cost Accounting, Transfer Pricing, Key Performance Measurement and Business Reporting
- Project Management, Business Process Reorganization and Transformation
- Market Experience in Retail & Wholesale, Pharmaceutical Industry, Telecommunication, Reinsurance and Consulting



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Francesco Ricci

Curriculum: Executive Program in Transfer Pricing

Nationality: Italian

Education: Graduated in Law at the University LUISS Guido Carli in 2015. He works in the TP division of an Italian tax law firm after having worked for an international tax law firm in Rome.

Short CV: His areas of expertise are international taxation and transfer pricing



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Guy SAEUBERLI

Curriculum: Executive Program in Transfer Pricing

Nationality: Swiss

Education:

Attorney at law since 1994 (admitted to the Geneva Bar in 1991)
Law degree from the University of Geneva

Short CV:

Guy has been working for several law firms in Geneva, Deloitte and Touche, and the legal department of the Geneva tax administration.

Guy is now Vice-director of the Legal Department of BEAU HLB (GENEVA) SA.

He has been working for the Firm since 2010 as legal and tax consultant for international trading companies in Geneva.



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Jean-Christophe Targé

Curriculum: Executive Program in Transfer Pricing

Nationality: French

Education:

MBA Kedge Business school Bordeaux (1991). Majors in Controlling and Auditing.

MSc Plant molecular biology. Institut National Polytechnique de Toulouse (1988).

Short CV:

Senior Financial Controller with more than 20 years of experience in Controlling, Accounting and Auditing.

Strong background in High Technology, Pharmaceuticals and Chemicals industries, Manufacturing Finance and Costing.

Broad experience of controlling at country, plant and corporate level.

Last position : Head of Controlling for Operations and Supply Chain for a High Tech company.



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Jean-François Dutriez

Curriculum: Executive Program in Transfer Pricing

Nationality: French

Education: Economic degree (Universities of Geneva)

Short CV: After having completed his education, Jean-François started his career as accountant developing skills in different accounting and financial area. After gaining several years of experience he moved to a Construction Equipment multinational company working on different accounting topics: Business Unit reporting, Inventory and LIFO reporting, Legal Entity closing and Swiss Statutory preparation, consolidation and US tax reporting.



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Karin Otto

Curriculum: Executive Program in Transfer Pricing

Nationality: Swiss and German

Education: Executive Master in Corporate Finance (IFZ Institute for Financial Services Zug, HSW Lucerne/Switzerland; 2006), Diploma in Controlling (CA Controller Akademie, Gauting and Munich/Germany, 2003), Industrial Engineer in Economics and Mechanical Engineering (University of Applied Sciences Giessen-Friedberg/Germany; 1999)

Short CV: After having worked for 7 years with PwC/IBM in management consulting, focusing on process reengineering/ introduction of new accounting standards and SAP, Karin joined Zurich Insurance. In her 7 years there, she led multiple optimization initiatives, did year-end closing and Finma reporting on an interim basis, and ran an operational tax team for insurance product related taxes. Now, she is working with Swiss Re as Tax Manager in a Finance Transformation Program implementing a common SAP platform. One of her focus areas is the design of reporting for TP purposes.



Liliane Bruegger

Curriculum: Executive Program in Transfer Pricing

Nationality: Swiss

Education:

Executive MBA in Corporate Finance, Haute Ecole Commercial, Lausanne, 2013.

Bachelor of Science in Business Administration, Haute Ecole de Gestion, Fribourg, 2003.

Short CV:

Associate Director Accounting Europe at Incyte (formerly Ariad), Pharma Industry, Lausanne, since 2012.

Regional Controller and Revenue Accounting Manager at Infor (formerly Lawson), Software Industry, Bussigny, from 2007 to 2012.

Revenue Accounting Manager & Accountant at Actuate (acquired by OpenText), Software Industry, Fribourg, from 2001 to 2007.



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Lukas Stähli

Curriculum: Executive Program in Transfer Pricing

Nationality: Swiss

Education: Master's degree in Banking and Finance, 2013 (University of St. Gallen), Bachelor's degree in Economics, 2011, and Business Administration, 2008 (University of St. Gallen and University of Applied Science in St. Gallen).

Short CV:

Lukas is a Business Analyst at Liebherr International with over 3 years of experience in transfer pricing projects. Prior to joining Liebherr International, he gained relevant transfer pricing consulting experience with Deloitte in Zurich. He has worked on documentation and due diligence projects for Swiss and international clients.



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Marco Zumbühl

Curriculum: Executive Program in Transfer Pricing

Nationality: Swiss

Education: Master of Science in Economics (HEC Lausanne)

Short CV: After having completed his Master's degree in Economics, Marco started his professional career in 2015 as a consultant in the transfer pricing department of a big four in Geneva.

As part of his tasks, Marco supports clients on several transfer pricing solutions and other tax procedures. He gained considerable knowledge on the preparation and the implementation of modular transfer pricing documentation solutions that are in accordance with the prevalent OECD standards.

Before joining KPMG, Marco worked as a financial advisor for a Swiss consulting firm focusing on private clients.



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Nathalie Pellanda Gaud

Curriculum: Executive Program in Transfer Pricing

Nationality: Swiss

Education: Master's degree in Economics (University of Geneva), LL.M. Tax, Master of Advanced studies in Tax law (University of Geneva)

Short CV: after having completed her education in Economy, Nathalie started her career as tax advisor in the corporate tax department of EY in Geneva at the end of 2003. After gaining 9 years of experience rendering services to multinational companies, Nathalie joined Mazars to create a tax department in Geneva. Nathalie is mainly rendering tax services to MNCs, local small and middle-sized companies as well as individual including HNWI's.



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Oliver Untersander

Curriculum: Executive Program in Transfer Pricing

Nationality: Swiss

Education: Master in Law, University of Zurich (lic. iur., 1998),
Doctorate in Law (University of Zurich, 2003), LL.M. in
International Taxation (NYU, 2004). Admitted to the bar (Zurich) in
2004.

Short CV: After assisting Prof. Forstmoser at the University of
Zurich, I worked at the Steuerrekursgericht of Zurich (2000 to
2003). Since 2003, I have been with Tappolet & Partner, a tax
boutique in Zurich, advising on all areas of taxes, domestically and
internationally. We do tax planning, litigation, and tax crimes for
individuals and corporate taxpayers.



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Piotr Drobniak

Curriculum: Executive Program in Transfer Pricing

Nationality: Polish

Education: Irish Chartered Tax Adviser - Associate of Irish Tax Institute - 2013; Post-graduate Diploma in Polish Tax Law - Poznan School of Banking - Poland 2006; Post-graduate Diploma in Accounting - Poznan University of Economics - Poland 2005; Master's degree in Economics - Poznan University of Economics - Poland - 2004

Short CV: Tax Manager EMEA in Baxter Healthcare - global pharma and medical device company headquartered in Chicago, US – experience with internal restructurings, integrations, transfer pricing reviews, planning and controversy, USGAAP tax accounting (Zurich, 2011 - present); VAT Analyst in Baxter – providing VAT advice to group companies (Dublin, 2008 - 2011); VAT consultant - BDO Simpson Xavier (Dublin, 2008); Tax consultant - BDO Poland (2006 - 2008)



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Satu Fallenborg

Curriculum: Executive Program in Transfer Pricing

Nationality: Finnish

Education: Master of Administrative sciences major in Tax Law (University of Tampere, Finland) and Master of International Business and Law (Sydney University)

Short CV: While still studying at University of Tampere, Satu started to work for the Finnish tax administration's company tax office and later on the tax office for major corporation. In 2003, she joined KPMG Finland and worked in the domestic and international corporate tax teams. In 2005, Satu moved to Sydney to study at Sydney University. In 2007, she joined EY and worked in International Tax Services and Human Capital. Satu moved to Switzerland in 2011 and worked at EY Human Capital. She joined UBS's WP IPS Client & Services Tax team in 2013.



Selina Reif

Curriculum: Executive Program in Transfer Pricing

Nationality: German

Education: first german legal state examination with focus on international and european tax law

Short CV: After having finished the legal state examination in 2016, Selina started working as a research associate at the Max-Planck Institute for tax law and public finance in Munich (October 2016). Since then she is doing research for her doctoral thesis in the area of transfer pricing.



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Sven Bachofen

Curriculum: Executive Program in Transfer Pricing

Nationality: Swiss

Education: History, political sciences and business studies

Short CV: NGO assignment, documentalist at a trade association, controller in tertiary education and insurance industry